

2018-2019 Student Rollover Confirmation

Student's Name: _____ Harper ID Number: H00_____

You are being asked to complete this form to confirm if all or a portion of the Untaxed Portion of IRA Distribution or Untaxed Portion of Pensions distribution included on the 2018-2019 Free Application for Federal Student Aid was an authorized-IRS rollover. The untaxed income distribution amount(s) would be reported on your 2016 Federal Income Taxes.

Please complete the statement below and submit this form with a copy of your 2016 IRS Tax Return Transcript.

Go to the IRS website at www.irs.gov/individuals/get-transcript to get a copy of your 2016 IRS Tax Return Transcript online or by mail.

Use your 2016 Federal Income Taxes to complete one or both sections that apply below.

I reported an IRA Distribution (**1040 line 15a or 1040A line 11a**) of \$_____.

\$_____ of this was an untaxed income distribution and was an authorized-IRS rollover to a qualified retirement account.

I reported Pensions and Annuities (**1040 line 16a or 1040A line 12a**) of \$_____.

\$_____ of this was an untaxed income distribution and was an authorized-IRS rollover to a qualified retirement account.

Student's Signature

Date

Submit this signed, completed document and a copy of your 2016 IRS Tax Return Transcript to the One Stop:

Email: onestop@harpercollege.edu **Fax:** 847.925.6928 **In-Person:** Building A, Room A250

Mail: One Stop, 1200 West Algonquin Road, Palatine, IL 60067